## 苏黎世中国董事、高级管理人员和公司责任险2009版附加招股说明书责任除外条款(特定IPO)

考虑到所收取的保险费,双方理解并同意**保险人**对任何针对**被保险人**的指称、起因于或涉及与任何实际或被认为的**不当行为**,任何书面或口头声明的错误陈述或未披露的信息,包括但不限于任何的公开发行文件、有价证券上市申请登记表、招股说明书、发行通告、或其他与**被保险公司**的于xxx生效的首次公开发行**证券**有关的文件或声明(包括与被保险公司的该首次公开发行有价**证券**有关的协商、讨论、决定或陈述,以及未能按照香港/美国证券和交易委员会的要求报备相应文件)的**索赔**有关的**财务损失**不承担赔偿责任。

本附加条款与主险条款相抵触之处,以本附加条款为准,本保险合同中所有其他的条款、条件和限制维持不变。

## Prospectus Liability Exclusion (Specific IPO)

In consideration of the premium charged, it is hereby understood and agreed that the **Insurer** shall not be liable to make any payment for **Financial Loss** in connection with any **Claim(s)** made against any **Insured(s)**, alleging, arising out of or in connection with any actual or alleged **Wrongful Act**, misrepresentations or non-disclosure(s) in any written or oral statement(s), including, but not limited to any offering document, registration statement, prospectus, offering circular, or other document or statement in connection with or relating to the Initial Public Offering (IPO) of **Securities** of the **Company** effective on dd month year, including any negotiations, discussions, decisions or presentations in connection with the IPO of such **Securities** of the **Company**, as well as any failure to file any document required to be filed with the Hong Kong/US Securities and Exchange Commission.

All other terms, conditions and limitations remain unchanged.