

苏黎世中国非公司补偿类董事和高级管理人员责任险附加未来公开发行绝对除外条款

双方理解并同意，主险条款第8部分保险期限内公开发行有价证券被完全删除，并以以下内容替换：

如果**投保人**或任何**子公司**在**保险期限**内公开发行或计划公开发行**股权证券**，则**投保人**应在可行的时间内尽快地通知**保险人**。凡与上述公开发行或相关注册或申报要求有关或由其引发的各种**证券类赔偿请求**，**保险人**将不予赔付相关的**财务损失**，除非**被保险**公司在发布发行公告后的六十天(60)天内与**保险人**就本保险单的修改达成一致意见，并交纳必要的附加保险费，之后**保险**责任将溯及整个**保险期限**。**保险人**收到附加保险费（含保险费税）是其承担任何**保险**责任的前提条件。

本附加条款与主险条款相抵触之处，以本附加条款为准，本保险单中所有其他的条款、条件和限制维持不变。

Future Offering Absolute Exclusion

It is hereby understood and agreed that Section 8 Public Offering Of Securities Of The Company During The Period Of Insurance is deleted in its entirety and replaced by the following:

8.2 If during the **Period of Insurance** the **Policyholder** or any **Subsidiary Company** plans or undergoes any public offering of its equity **Securities**, the **Policyholder** shall inform the **Insurer** as soon as practicable and the **Insurer** shall not be liable to make any payment of **Financial Loss** arising from any **Securities Claim** associated with, relating to or arising from such offering or any related registration or reporting requirements, unless and until the **Company** agrees with the **Insurer** to any amendments to this Policy and makes payment of any additional premium required, at latest within sixty (60) days following the public announcement of such offering, after which cover shall apply retroactively for the full **Period of Insurance**. The payment of any additional premium (including insurance premium tax) shall be a condition precedent to any liability of the **Insurer**.

All other terms, conditions and limitations remain unchanged.